

Worksite employer (client):	Client no.:
Work location:	Work state:

Note:***45-day notice required for new location/state***

Please complete this packet only AFTER you have accepted an offer of employment with your Worksite Employer. Welcome to Key HR! Your Worksite Employer has entered into a relationship with Key HR to provide certain administrative services which typically include: preparation of your paycheck, management of work related injuries or illnesses via our workers'compensation program, human resources support services and certain optional benefits. Your Worksite Employer will continue to have day-to-day direction and control of your employment, including but not limited to: policies, procedures, pay rate and hours of work. Employee Instructions: Complete all sections marked, sign and promptly return to your Worksite Supervisor.

Worksite Employer Instructions:

- 1. Complete all sections marked in **RED**: Page 1(a) and Page 4(b) Section 2 "Employer or Authorized Rep Review and
- 2. Verify employee has completed packet, including signatures on all forms and acknowledgments;
- 3. Email Pages 1(a) through 6 to your Key HR Human Resource Generalist at newhire@keyhro.com
- 4. Keep the original New Employee Packet for your records. Note: Pages 3(a) 3(b), 5 and 6 should be kept separate from personnel file. Name (Please print name as shown on your Social Security Card): Marital status (check one) Divorced ■ Widowed First: MI: ■ Single Last name: Married Separated Birthdate: Is this your legal name? If not, what is your legal name? (Former name): Age: Gender ■No \square M ■Yes Email address: Social Security no.: Phone no.: State: ZIP Code: Street address: City: IN CASE OF EMERGENCY Name of local friend or relative (not living at same address): Relationship to patient: Home phone no.: Work phone no.: TO BE COMPLETED BY THE WORKSITE EMPLOYER (CLIENT) Key HR start date: Client date of hire: Employment type: ☐ Full time ☐ Part time ☐ Seasonal ☐ Temporary Standard hours/week: Primary rate of pay: Secondary rate of pay: Pav method: ☐ Hourly ☐ Salaried ☐ Commission ☐ Tipped EEO Job Classification (check one classification which best describes the position): □ 6 Craft Workers (skilled)□ 7 Operative (semi-skilled) □ 1.1 Executive/Senior Level Officials and Managers 2 Professionals ☐ 3 Technicians ☐ 4 Sales ☐ 1.2 First/Mid-Level Officials and Managers Operative (semi-skilléd) ■ 8 Laborers (unskilled) ■ 5 Office and Clerical 9 Service Workers Job title: W/C code: Location code: Department code: Division: Project/Cost center: Authorized signature Title Date



Employment Authorization & Acknowledgement

Employment: I understand that my Worksite Employer has entered into an Agreement with Key HR or an affiliated company ("KEY") whereby KEY has agreed to provide certain specifically identified employment related services for me and my Worksite Employer. I understand that my Worksite Employer will still manage, direct and control day-to-day activities, and that I remain an at-will leased employee. Employment is on a probationary basis probationary basis for the first ninety (90) days after hiring.

Acknowledgment/Disclaimer of Employment Status: I understand I will NOT be considered a KEY employee for any purpose until a completed New Employee Packet and required paperwork is fully COMPLETED and RECEIVED by KEY.

Wages: I acknowledge that my Worksite Employer is responsible for paying my wages. In the event my Worksite Employer does not pay KEY for services provided by me to my Worksite Employer for a particular pay period, KEY may terminate the Agreement with the Worksite Employer, with no further obligations to me or my Worksite Employer. If the Agreement with my Worksite Employer remains in place, KEY may terminate my employment with no further obligations, or may elect to pay me for such pay period no more than the then-current minimum wage rate and my applicable overtime pay based on such minimum wage rate or the minimum salary for that pay period, as permitted by law. I understand that my Worksite Employer remains ultimately obligated to me for any unpaid wages I may be due. In the event that my Worksite Employer files a petition in bankruptcy at a time when monies are due to KEY from my Worksite Employer for wages paid to me, I hereby assign KEY any and all rights I have to assert a priority wage claim in the bankruptcy proceeding. I also authorize KEY and its affiliates to initiate any adjustments on future wages for any entries made in error.

Unemployment: I hereby agree to notify KEY in the event I resign or am terminated by my Worksite Employer, regardless of the reason within 48 hours for possible reassignment and that unemployment benefits may be denied if I fail to do so.

Safety/Injuries: I agree to immediately report to KEY and my Worksite Employer any accidents or injuries I suffer while working or while on my Worksite Employer's premises. I further agree to follow all safety rules and regulations established by either KEY or my Worksite Employer and realize that failure to do so may alter any workers' compensation benefits provided to me. In recognition of the fact that any work related injuries which might be sustained by me are covered by state Workers' Compensation statutes, and to avoid the circumvention of such state statutes which may result in suits against the customers or clients of KEY based on the same injury or injuries, and to the extent permitted by law, I hereby waive and forever release any rights I might have to make claims or bring suits against any client or customer of KEY for damages based upon injuries which are covered under such Workers' Compensation statutes.

Drug Testing: I understand that KEY or my Worksite Employer may now have, or may establish, a drug -free workplace or a drug and/or alcohol testing program consistent with applicable federal, state, or local law. I understand that, pursuant to the Worksite Employer's policy and federal, state, or local law, I may, as a condition of hire or continued employment, be subject to urinalysis and/or blood screening or other medically recognized tests designed to detect the presence of alcohol or controlled drugs. I also understand that I may be subject to an alcohol and/or drug test before any treatment of a work-related accident or injury. I understand that refusal to submit to an alcohol and/or drug test may be considered a positive test result and/or grounds for termination.

Background Check: I understand that all information contained in this New Employee Packet is subject to verification. In the event my Worksite Employer required a complete background and/or credit check, I authorize and consent, to the extent permitted by federal, state, and local law, to allow my Worksite Employer, KEY, or their respective agent(s) to obtain information including, but not limited to, motor vehicle reports (driving records), credit history, employment or educational references, criminal history, and any other information concerning me.

Duty to Report Harassment: KEY does not and will not tolerate harassment of or discrimination against employers, applicants, customers or vendors. All KEY employees are strictly prohibited from engaging in any form of harassing and/or discriminatory conduct. If you think you are being harassed or discriminated against by another employee, manager, customer, or vendor, you should promptly notify the Worksite Employer's President and the Human Resource Department at KEY, 6959 University Blvd, Winter Park FI 32792; telephone 800.922.4133; fax 800.955.8144, whereupon the matter will be discreetly and thoroughly investigated. Immediate steps will be taken to stop any improper behavior. Disciplinary action, up to and including termination of employment, will be taken, when appropriate, against the offender(s). I agree that if at any time during my employment I am subject to any type of discrimination, including but not limited to discrimination because of race, sex, including same-sex, sexual orientation, pregnancy, age, religion, color, military status, veteran status, national origin, citizenship, handicap, disability, or marital status, or if I am subject to any type of harassment, including but not limited to sexual harassment, or any other treatment which I believe is unfair or improper, I will immediately contact the Worksite Employer's President and the Human Resource Department at KEY, telephone 800.922.4133, in order to obtain assistance in the resolution of such matters.

Authorizing Release: I hereby authorize any party or agency contacted by my Worksite Employer, KEY, or their respective agent(s) to furnish information requested. I understand that I may be required to complete additional releases authorizing my Worksite Employer or its agents to investigate all statements contained in this or any other employment related documents. I hereby release, discharge, and hold harmless, to the extent permitted by federal, state, or local law, my Worksite Employer, KEY, their respective agent(s), and any party delivering information to them pursuant to this authorization from any liabilities, claims, charges, or cause of action that I may have a result of gathering delivery or disclosure of any requested information.

EMPLOYEE CERTIFICATION I hereby certify that all information contained in these New Employee Packet or in any other application, resume or KEY is true, accurate and complete, and is provided knowingly and voluntarily. I understand that providing arresult in disciplinary action, up to and including termination of my employment.	
Employee signature	Social Security no.
Printed name	Date

605 E. Robinson St, Ste 500, Orlando, FL 32801 | o. 800.922.4133 | f. 800.955.8144 | www.keyhro.com



Direct Deposit / Cashpay Card

AUTHORIZATION FOR DIRECT DEPOSIT/CAS ☐ Initial form ☐ Change form	HPAY CARD						
	Cooled Coouri	tuno		Client	nomo		
Employee name	Social Securi	ty no.		Client	name		
■ I ELECT DIRECT DEPOSIT ■ I understand this may take two to three week I hereby authorize KEY and/or any of its affiliated entities, (her and adjustments for any incorrect entries to my account at the delays may be caused by events beyond the control of KEY, in changes (i.e. Routing numbers, etc.). This authority remains in acknowledge that for administrative reasons KEY can elect to reasonable time to process any changes.	reafter collectively refe depository named be ncluding but not limite n full force until KEY re	elow. I understa ed to: delays in peceives written	nd dela process or elect	ys may occur ing, Federal F ronic notificati	in posting t Reserve Systion of any c	o m y ac stem, an hanges	count. Such d/or banking from me. I
Bank name:				Checking Savings	Amour	nt (if no	ot full):
Account number:				ACH rou	ting num	ber	
Bank name (Optional)				Checking Savings	Amour	nt (if n	ot full):
Account number:				ACH rou	ting num	ber	
Employee signature					Da	te	
A voided check or documentation from your finar	ncial Institution r	nust be atta	ached	for your r	equest t	o be p	rocessed.
☐ I ELECT CASHPAY (This may take two to th	ree weeks to co	mmence)		-			
KeyHR paycard number (Customer ID)				ACH rou	ting num	ber	
All other paycard number				ACH rou	ting num	ber	
By providing the information requested above and signing wage payments and wage payments upon discharge, by et I hereby authorize KEY HR to make all of my deposits and upon discharge, to my authorize the bank where such fund received a copy of the terms, fees associated with using suffrom me terminating my authorization. * First transaction is free after each pay day. This allows you	lectronic transfer of deposit adjustmen Is are deposited to uch paycard. This a	f wages to a p ts, including the accept such of authorization s	aycard nose in leposit hall re	I. In addition avolving off controls and make main in effect	to the extycle wage such adjust	tent per payme stments	mitted by applicable law, ents and wage payments s. I acknowledge I have
Employee name:		Social Sec	curity	no.:			Birthdate:
Street address:	City:	ı		State	:	ZIF	Code:
Employee signature					Da	te	

605 E. Robinson St, Ste 500, Orlando, FL 32801 | o. 800.922.4133 | f. 800.955.8144 | www.keyhro.com



Voluntary EEO Identification

DEMOGRAPHIC INFORMATION Various agencies of the U.S. Government require en position for which an individual applies. The informat your Worksite Employer believe all persons are entit for employment because of race, color, sex, religion, Full name:	ion requested on this sheet is for compliance with led to equal employment opportunities and do not	certain record keeping rediscriminate against its	equirements. KEYHR and employees or applicants			
Position applied for:	Social Security no.:	Gender:	Birthdate:			
Race/ethnic data (select one category):						
(Asian (Non-Hispanic) – Originating from the Far East, Southeast Asia or the Indian	Originating from Ha	or other Pacific Islander – Hawaii, Guam, Samoa or			
groups of Africa Two or more races (Non-Hispanic)—All persons who identify with more than one of	subcontinent ☐ Hispanic or Latino – Mexican, Cuban, Puerto Rican, South or Central American or of any other Spanish origin regardless of race	☐ American Indian o Originating from No (including Central A	Any other Pacific island American Indian or Alaskan Native – Driginating from North or South America including Central America), who maintain ribal affiliation or community attachment			
the above races						
Regulations issued by the U.S. Department of Labor contractors provide an opportunity for self-identificat use one in accordance with regulations, and without	ion to candidates seeking employment. Such self-i					
Disabled/Veteran classification(s):						
☐ Special disabled veteran –30% or more disable	d Uietnam EraVeteran Other e	eligible veteran	Disabled individual			
TO BE COMPLETED BY THE WORKSITE	EMPLOYER (CLIENT)					
☐ Check here, if the employee elected not to compl required by law.	ete this form, the Worksite Employer (Client) has c	completed it through visu	ual identification as			

ON-SITE EMPLOYER / CLIENT COMPANY
PLEASE COMPLETE & RETAIN I-9 AT
YOUR LOCATION.

KEY HR DOES NOT RECEIVE OR MAINTAIN I-9 FORMS.

PLEASE INCLUDE A COPY OF EMPLOYEE'S VALID GOVERNMENT ISSUED PICURE ID WITH APPLICATION.



Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the Instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

		_			-			_			
Section 1. Employee day of employment,	Information but not befo	n and Attest re accepting	ation: Em a job offer	ploy	ees must comp	lete and	sign S	Section 1 of F	orm I-9 r	no late	r than the first
Last Name (Family Name) First Name (Name	*)	Middle Ir	nitial (if a	any) Other Las	st Names Used (if any)		
Address (Street Number ar	nd Name)		Apt. Numl	per (if	fany) City or Tow	n			State		ZIP Code
Date of Birth (mm/dd/yyyy)	mber	Emplo	oyee's Email Addres	SS			Employee	e's Telep	phone Number		
I am aware that federa provides for imprison fines for false stateme	ment and/or	1. A citiz	zen of the Ur	ited S		·		ation status (See	page 2 an	d 3 of th	e instructions.):
use of false document	,				the United States (
connection with the co			<u> </u>		ident (Enter USCIS						
of perjury, that this int	formation,	4. A nor	ncitizen (othe	r thar	ltem Numbers 2.	and 3. abo	ve) auth	orized to work u	ntil (exp. da	te, if any	/)
including my selection attesting to my citizen		If you check Ite	em Number	4. , en	iter one of these:						
immigration status, is		USCIS A-	Number		Form I-94 Admissi	on Numbe		Foreign Passp	ort Numbe	r and Co	ountry of Issuance
correct.				OR			OR				-
Signature of Employee						Т	Today's I	Date (mm/dd/yyy	ry)		
If a preparer and/or to	ranslator assis	ted you in comp	pleting Secti	on 1,	that person MUST	complete	the Pre	eparer and/or T	ranslator C	ertificat	tion on Page 3.
Section 2. Employer business days after the e authorized by the Secret documentation in the Ad	employee's first arv of DHS. d	st day of emplo ocumentation f nation box; see	yment, and from List A	mus OR a	st physically exam a combination of d	nine, or ex locument	ative m kamine ation fro	consistent wit om List B and	and sign S h an alterr List C. Er	native p nter any	rocedure v additional
		List A		OR	Lis	st B		AND		List	С
Document Title 1											
Issuing Authority				-							
Document Number (if any) Expiration Date (if any)				-							
Document Title 2 (if any)				Add	ditional Informati	on					
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)											
Document Title 3 (if any)											
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)				(Check here if you us	ed an alte	rnative p	procedure author	ized by DH	S to exa	mine documents.
Certification: I attest, undemployee, (2) the above-list best of my knowledge, the	sted document	ation appears to	o be genuine	and	to relate to the em				First Da (mm/dd		ployment
Last Name, First Name and	Title of Employe	er or Authorized I	Representati	/e	Signature of En	nployer or <i>i</i>	Authoriz	ed Representati	ve	Today'	s Date (mm/dd/yyyy)
Employer's Business or Orga	anization Name		Emplo	yer's	Business or Organi	zation Add	ress, Ci	ty or Town, State	e, ZIP Code	•	

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

Form I-9 Edition 08/01/23 Page 1 of 4

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A		LIST B	LIST C							
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity ANI	D Documents that Establish Employment Authorization							
1. U.S. Passport or U.S. Passport Card		Driver's license or ID card issued by a State or outlying possession of the United States	A Social Security Account Number card, unless the card includes one of the following restrictions:							
2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551)		provided it contains a photograph or information such as name, date of birth,	(1) NOT VALID FOR EMPLOYMENT							
Foreign passport that contains a temporary I-551 stamp or temporary		gender, height, eye color, and address 2. ID card issued by federal, state or local	(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION							
I-551 printed notation on a machine- readable immigrant visa		government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color,	(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION							
 Employment Authorization Document that contains a photograph (Form I-766) 		and address	2. Certification of report of birth issued by the							
5. For an individual temporarily authorized		3. School ID card with a photograph	Department of State (Forms DS-1350, FS-545, FS-240)							
to work for a specific employer because of his or her status or parole:		4. Voter's registration card	3. Original or certified copy of birth certificate							
a. Foreign passport; and		5. U.S. Military card or draft record	issued by a State, county, municipal authority, or territory of the United States							
b. Form I-94 or Form I-94A that has		6. Military dependent's ID card	bearing an official seal							
the following: (1) The same name as the		7. U.S. Coast Guard Merchant Mariner Card	Native American tribal document							
passport; and		8. Native American tribal document	5. U.S. Citizen ID Card (Form I-197)							
(2) An endorsement of the individual's status or parole as long as that period of		Driver's license issued by a Canadian government authority	6. Identification Card for Use of Resident Citizen in the United States (Form I-179)							
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or									For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security
limitations identified on the form.		10. School record or report card	For examples, see Section 7 and Section 13 of the M-274 on							
6. Passport from the Federated States of Micronesia (FSM) or the Republic of the		11. Clinic, doctor, or hospital record	uscis.gov/i-9-central. The Form I-766, Employment							
Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Authorization Document, is a List A, Item Number 4. document, not a List C document.							
	l	Acceptable Receipts								
May be prese	ented	in lieu of a document listed above for a to	emporary period.							
		For receipt validity dates, see the M-274.								
Receipt for a replacement of a lost, stolen, or damaged List A document.	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.							
 Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual. 										
Form I-94 with "RE" notation or refugee stamp issued to a refugee.										

^{*}Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

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Last Name (Family Name) from Section 1.

Supplement A, Preparer and/or Translator Certification for Section 1

Department of Homeland Security

U.S. Citizenship and Immigration Services

First Name (Given Name) from Section 1.

USCIS Form I-9 Supplement A OMB No. 1615-0047 Expires 07/31/2026

Middle initial (if any) from Section 1.

Instructions: This supplement must be com of Form I-9. The preparer and/or translator must complete, sign, and date a separate cer completed Form I-9.	ıst enter the employee's name	in the spaces provided above. Eac	ch preparer or translato
I attest, under penalty of perjury, that I have knowledge the information is true and corrections.		of Section 1 of this form and that	t to the best of my
Signature of Preparer or Translator		Date (mm/dd/yyyy	<i>(</i>)
Last Name (Family Name)	First Name (Given I	Name)	Middle Initial (if any)
Address (Street Number and Name)	City or Town	State	ZIP Code

Signature of Preparer or Translator

Last Name (Family Name)

First Name (Given Name)

Middle Initial (if any)

Address (Street Number and Name)

City or Town

State

ZIP Code

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mm/dd/yyyy)			
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)	
Address (Street Number and Name)		City or Town		State	ZIP Code	

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator		Date (mn	n/dd/yyyy)		
Last Name (Family Name)	Name (Given Name)			Middle Initial (if any)	
Address (Street Number and Name)		City or Town		State	ZIP Code

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Supplement B, Reverification and Rehire (formerly Section 3)

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement B OMB No. 1615-0047 Expires 07/31/2026

Last Name (Family Name) from Section 1. First Name (Given Name) from Section 1. Middle initial (if any) from Section 1.

Instructions: This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires reverification, is rehired within three years of the date the original Form I-9 was completed, or provides proof of a legal name change. Enter the employee's name in the fields above. Use a new section for each reverification or rehire. Review the Form I-9 instructions before completing this page. Keep this page as part of the employee's Form I-9 record. Additional guidance can be found in the Handbook for Employers: Guidance for Completing Form I-9 (M-274)

	p this page as part of the elegical part of the electron part of the ele		d. Additional guidance can b	e found in the_		
Date of Rehire (if applicable)	New Name (if applicable)					
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial	
	ree requires reverification, you prization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show	
Document Title		Document Number (if any)		Expiration Date (if an	y) (mm/dd/yyyy)	
I attest, under penalty of employee presented doc	perjury, that to the best of rumentation, the documenta	my knowledge, this emplo tion I examined appears t	yee is authorized to work in to be genuine and to relate to	the United States, the individual who	and if the presented it.	
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	horized Representative	Today's Date	(mm/dd/yyyy)	
Additional Information (Initi	al and date each notation.)				rou used an cedure authorized mine documents.	
Date of Rehire (if applicable)	New Name (if applicable)					
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial	
	ee requires reverification, you orization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show	
Document Title		Document Number (if any)		Expiration Date (if any) (mm/dd/yyyy		
			yee is authorized to work in to be genuine and to relate to			
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	Today's Date (mm/dd/yyyy)			
Additional Information (Initi	al and date each notation.)				ou used an cedure authorized mine documents.	
Date of Rehire (if applicable)	New Name (if applicable)					
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial	
	ee requires reverification, you prization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show	
Document Title		Document Number (if any)		Expiration Date (if an	y) (mm/dd/yyyy)	
			yee is authorized to work in to be genuine and to relate to			
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	Today's Date	Today's Date (mm/dd/yyyy)		
Additional Information (Initi	al and date each notation.)				ou used an cedure authorized mine documents.	

Form W-4

Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

Give Form W-4 to your employer.

2025

OMB No. 1545-0074

Department of the Treasury Your withholding is subject to review by the IRS. Internal Revenue Service Last name (a) First name and middle initial (b) Social security number Step 1: **Enter** Does your name match the Address Personal name on your social security card? If not, to ensure you get Information City or town, state, and ZIP code credit for your earnings. contact SSA at 800-772-1213 or go to www.ssa.gov. Single or Married filing separately Married filing jointly or Qualifying surviving spouse Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) TIP: Consider using the estimator at www.irs.gov/W4App to determine the most accurate withholding for the rest of the year if: you are completing this form after the beginning of the year; expect to work only part of the year; or have changes during the year in your marital status, number of jobs for you (and/or your spouse if married filing jointly), dependents, other income (not from jobs), deductions, or credits. Have your most recent pay stub(s) from this year available when using the estimator. At the beginning of next year, use the estimator again to recheck your withholding. Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, and when to use the estimator at www.irs.gov/W4App. Step 2: Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs. **Multiple Jobs** or Spouse Do only one of the following. Works (a) Use the estimator at www.irs.gov/W4App for the most accurate withholding for this step (and Steps 3-4). If you or your spouse have self-employment income, use this option; or (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.) Step 3: If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): Claim Multiply the number of qualifying children under age 17 by \$2,000 \$ **Dependent** Multiply the number of other dependents by \$500 \$ and Other **Credits** Add the amounts above for qualifying children and other dependents. You may add to \$ this the amount of any other credits. Enter the total here 3 Step 4 (a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. (optional): This may include interest, dividends, and retirement income 4(a) |\$ Other **Adjustments** (b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter 4(b) |\$ (c) Extra withholding. Enter any additional tax you want withheld each pay period . . . 4(c) |\$ Step 5: Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete. Sign Here **Employee's signature** (This form is not valid unless you sign it.) Date **Employers** Employer's name and address First date of Employer identification employment number (EIN) Only

Cat. No. 10220Q

Form W-4 (2025) Page **2**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2025 if you meet both of the following conditions: you had no federal income tax liability in 2024 and you expect to have no federal income tax liability in 2025. You had no federal income tax liability in 2024 if (1) your total tax on line 24 on your 2024 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2025 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 17, 2026.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Are submitting this form after the beginning of the year;
- 2. Expect to work only part of the year;
- Have changes during the year in your marital status, number of jobs for you (and/or your spouse if married filing jointly), or number of dependents, or changes in your deductions or credits;
- 4. Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- 5. Prefer the most accurate withholding for multiple job situations.

TIP: Have your most recent pay stub(s) from this year available when using the estimator to account for federal income tax that has already been withheld this year. At the beginning of next year, use the estimator again to recheck your withholding.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/w4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work. Submit a separate Form W-4 for each job.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2025 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2025) Page

Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2 a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2025 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter: • \$30,000 if you're married filing jointly or a qualifying surviving spouse • \$22,500 if you're head of household • \$15,000 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Sten 4(h) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2025) Page **4**

Married Filing Jointly or Qualifying Surviving Spouse													
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	Salary				
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000	
\$0 - 9,999	\$0	\$0	\$700	\$850	\$910	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	
\$10,000 - 19,999	0	700	1,700	1,910	2,110	2,220	2,220	2,220	2,220	2,220	2,220	3,220	
\$20,000 - 29,999	700	1,700	2,760	3,110	3,310	3,420	3,420	3,420	3,420	3,420	4,420	5,420	
\$30,000 - 39,999	850	1,910	3,110	3,460	3,660	3,770	3,770	3,770	3,770	4,770	5,770	6,770	
\$40,000 - 49,999	910	2,110	3,310	3,660	3,860	3,970	3,970	3,970	4,970	5,970	6,970	7,970	
\$50,000 - 59,999	1,020	2,220	3,420	3,770	3,970	4,080	4,080	5,080	6,080	7,080	8,080	9,080	
\$60,000 - 69,999	1,020	2,220	3,420	3,770	3,970	4,080	5,080	6,080	7,080	8,080	9,080	10,080	
\$70,000 - 79,999	1,020	2,220	3,420	3,770	3,970	5,080	6,080	7,080	8,080	9,080	10,080	11,080	
\$80,000 - 99,999	1,020	2,220	3,420	4,620	5,820	6,930	7,930	8,930	9,930	10,930	11,930	12,930	
\$100,000 - 149,999	1,870	4,070	6,270	7,620	8,820	9,930	10,930	11,930	12,930	14,010	15,210	16,410	
\$150,000 - 239,999	1,870	4,240	6,640	8,190	9,590	10,890	12,090	13,290	14,490	15,690	16,890	18,090	
\$240,000 - 259,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300	
\$260,000 - 279,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300	
\$280,000 - 299,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300	
\$300,000 - 319,999 \$320,000 - 364,999	2,040	4,440 4,440	6,840 6,840	8,390 8,390	9,790 9,790	11,100 11,100	12,300 12,470	13,500	14,700 16,470	15,900 18,470	17,170	19,170 22,470	
\$365,000 - 524,999	2,040	6,290	9,790	12,440	14,940	17,350	19,650	14,470 21,950	24,250	26,550	20,470 28,850	31,150	
\$525,000 and over	3,140	6,840	10,540	13,390	16,090	18,700	21,200	23,700	26,200	28,700	31,200	33,700	
φ323,000 απα σνει	0,140	0,040							20,200	20,700	01,200	00,700	
Single or Married Filing Separately Higher Paying Job Lower Paying Job Annual Taxable Wage & Salary													
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -	
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000	
\$0 - 9,999	\$200	\$850	\$1,020	\$1,020	\$1,020	\$1,370	\$1,870	\$1,870	\$1,870	\$1,870	\$1,870	\$2,040	
\$10,000 - 19,999	850	1,700	1,870	1,870	2,220	3,220	3,720	3,720	3,720	3,720	3,890	4,090	
\$20,000 - 29,999	1,020	1,870	2,040	2,390	3,390	4,390	4,890	4,890	4,890	5,060	5,260	5,460	
\$30,000 - 39,999	1,020	1,870	2,390	3,390	4,390	5,390	5,890	5,890	6,060	6,260	6,460	6,660	
\$40,000 - 59,999	1,220	3,070	4,240	5,240	6,240	7,240	7,880	8,080	8,280	8,480	8,680	8,880	
\$60,000 - 79,999	1,870	3,720	4,890	5,890	7,030	8,230	8,930	9,130	9,330	9,530	9,730	9,930	
\$80,000 - 99,999	1,870	3,720	5,030	6,230	7,430	8,630	9,330	9,530	9,730	9,930	10,130	10,580	
\$100,000 - 124,999	2,040	4,090	5,460	6,660	7,860	9,060	9,760	9,960	10,160	10,950	11,950	12,950	
\$125,000 - 149,999	2,040	4,090	5,460	6,660	7,860	9,060	9,950	10,950	11,950	12,950	13,950	14,950	
\$150,000 - 174,999	2,040	4,090	5,460	6,660	8,450	10,450	11,950	12,950	13,950	15,080	16,380	17,680	
\$175,000 - 199,999	2,040	4,290	6,450	8,450	10,450	12,450	13,950	15,230	16,530	17,830	19,130	20,430	
\$200,000 - 249,999	2,720	5,570	7,900	10,200	12,500	14,800	16,600	17,900	19,200	20,500	21,800	23,100	
\$250,000 - 399,999 \$400,000 - 449,999	2,970 2,970	6,120 6,120	8,590 8,590	10,890 10,890	13,190 13,190	15,490 15,490	17,290 17,290	18,590 18,590	19,890 19,890	21,190 21,190	22,490 22,490	23,790 23,790	
\$450,000 - 449,999 \$450,000 and over	3,140	6,490	9,160	11,660	14,160	16,660	18,660	20,160	21,660	23,160	24,660	26,160	
φ+30,000 απα ονεί	0,140	0,430	3,100			Househo		20,100	21,000	20,100	24,000	20,100	
Higher Paying Job								Wage & S	Salary				
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -	
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000	
\$0 - 9,999	\$0	\$450	\$850	\$1,000	\$1,020	\$1,020	\$1,020	\$1,020	\$1,870	\$1,870	\$1,870	\$1,890	
\$10,000 - 19,999	450	1,450	2,000	2,200	2,220	2,220	2,220	3,180	4,070	4,070	4,090	4,290	
\$20,000 - 29,999	850	2,000	2,600	2,800	2,820	2,820	3,780	4,780	5,670	5,690	5,890	6,090	
\$30,000 - 39,999	1,000	2,200	2,800	3,000	3,020	3,980	4,980	5,980	6,890	7,090	7,290	7,490	
\$40,000 - 59,999	1,020	2,220	2,820	3,830	4,850	5,850	6,850	8,050	9,130	9,330	9,530	9,730	
\$60,000 - 79,999	1,020	3,030	4,630	5,830	6,850	8,050	9,250	10,450	11,530	11,730	11,930	12,130	
\$80,000 - 99,999	1,870	4,070	5,670	7,060	8,280	9,480	10,680	11,880	12,970	13,170	13,370	13,570	
\$100,000 - 124,999	1,950	4,350	6,150	7,550	8,770	9,970	11,170	12,370	13,450	13,650	14,650	15,650	
\$125,000 - 149,999	2,040	4,440	6,240	7,640	8,860	10,060	11,260	12,860	14,740	15,740	16,740	17,740	
\$150,000 - 174,999 \$175,000 - 100,000	2,040	4,440	6,240	7,640	8,860	10,860	12,860	14,860	16,740	17,740	18,940	20,240	
\$175,000 - 199,999	2,040	4,440	6,640	8,840	10,860	12,860	14,860	16,910	19,090	20,390	21,690	22,990	
\$200,000 - 249,999	2,720	5,920	8,520	10,960	13,280	15,580	17,880	20,180	22,360	23,660	24,960	26,260	
\$250,000 - 449,999 \$450,000 and over	2,970	6,470	9,370	11,870	14,190	16,490	18,790	21,090	23,280	24,580	25,880	27,180	
\$450,000 and over	3,140	6,840	9,940	12,640	15,160	17,660	20,160	22,660	25,050	26,550	28,050	29,550	



MISSISSIPPI EMPLOYEE'S WITHHOLDING EXEMPTION CERTIFICATE

Employee's Name		ssn_		
Employee's Residence				
-	Number and Street	City or Town	State	Zip Code

	-				
	CLAIM YOUR WITHHOLDING PERSONAL EXEMPTION				
	Marital Status	Personal Exemption Allowed	Amount Claimed		
EMPLOYEE:	1. Single	Enter \$6,000 as exemption ▶	\$		
File this form with your employer. Otherwise, you	2. Marital Status	(a) Spouse NOT employed: Enter \$12,000	\$		
must withhold Mississippi income tax from the full amount of your wages.	(Check One)	(b) Spouse IS employed: Enter that part of \$12,000 claimed by you in multiples of \$500. See instructions 2(b) below.▶	\$		
	3. Head of Family	Enter \$9,500 as exemption. To qualify as head of family, you must be single and have a dependent living in the home with you. See instructions 2(c) and 2(d)below	\$		
EMPLOYER: Keep this certificate with your records. If the employee is believed to have claimed excess exemption, the Department of Revenue should be	4. Dependents Number Claimed	You may claim \$1,500 for each dependent*, other than for taxpayer and spouse, who receives chief support from you and who qualifies as a dependent for Federal income tax purposes. * A head of family may claim \$1,500 for each dependent excluding the one which qualifies you as head of family. Multiply number of dependents claimed by you by \$1,500. Enter amount claimed	\$		
advised.	5. Age and blindness	• Age 65 or older Husband Wife Single • Blind Husband Wife Single Multiply the number of blocks checked by \$1,500. Enter the amount claimed ▶ * Note: No exemption allowed for age or blindness for dependents.	ş		
	6. TOTAL AMOUNT OF	EXEMPTION CLAIMED - Lines 1 through 5▶	\$		
	7. Additional doll agreed to by yo	\$			
Military Spouses Residency Relief Act Exemption from Mississippi Withholding	Civil Relief, a Relief Act, and "Exempt" on Lin Form DD-2058 and	3. If you meet the conditions set forth under the Service Member Civil Relief, as amended by the Military Spouses Residency Relief Act, and have no Mississippi tax liability, write "Exempt" on Line 8. You must attach a copy of the Federal Form DD-2058 and a copy of your Military Spouse ID Card to this form so your employer can validate the exemption claim			

I declare under the penalties imposed for filing false reports that the amount of exemption claimed on this certificate does not exceed the amount to which I am entitled or I am entitled to claim exempt status.

INSTRUCTIONS

Employee's Signature:

Date:	
Date.	-

1. The personal exemptions allowed:

(a) Single Individuals

(c) Head of family

(b) Married Individuals (Jointly)

\$6,000 \$12,000 \$9.500

(d) Dependents

\$1.500 \$1.500

(e) Age 65 and Over (f) Blindness \$1.500

2. Claiming personal exemptions:

(a) Single Individuals enter \$6,000 on Line 1.

(b) Married individuals are allowed a joint exemption of \$12,000.

If the spouse is not employed, enter \$12,000 on Line 2(a). If the spouse is employed, the exemption of \$12,000 may be divided between taxpayer and spouse in any manner they choose - in multiples of \$500. For example, the taxpayer may claim \$6,500 and the spouse claims \$5.500; or the taxpayer may claim \$8.000 and the spouse claims \$4.000. The total claimed by the taxpayer and spouse may not exceed \$12,000. Enter amount claimed by vou on Line 2(b).

(c) Head of Family

A head of family is a single individual who maintains a home which is the principal place of abode for himself and at least one other dependent. Single individuals qualifying as a head of family enter \$9,500 on Line 3. If the taxpayer has more than one dependent, additional exemptions are applicable. See item (d).

(d) An additional exemption of \$1,500 may generally be claimed for each dependent of the taxpayer. A dependent is any relative who receives chief support from the taxpayer and who qualifies as a dependent for Federal income tax purposes. Head of family individuals may claim an additional exemption for each dependent excluding the one which is required for head of family status. For example, a head of family taxpayer has 2 dependent children and his dependent mother living with him. The taxpayer may claim 2 additional exemptions. Married or single individuals may claim an additional exemption for each dependent, but

should not include themselves or their spouse. Married taxpayers may divide the number of their dependents between them in any manner they choose; for example, a married couple has 3 children who qualify as dependents. The taxpayer may claim 2 dependents and the spouse 1; or the taxpayer may claim 3 dependents and the spouse none. Enter the amount of dependent exemption on Line 4.

- (e) An additional exemption of \$1,500 may be claimed by either taxpayer or spouse or both if either or both have reached the age of 65 before the close of the taxable year. No additional exemption is authorized for dependents by reason of age. Check applicable blocks on Line 5.
- (f) An additional exemption of \$1,500 may be claimed by either taxpayer or spouse or both if either or both are **blind**. No additional exemption is authorized for dependents by reason of blindness. Check applicable blocks on Line 5. Multiply number of blocks checked on Line 5 by \$1,500 and enter amount of exemption claimed.

Total Exemption Claimed:

Add the amount of exemptions claimed in each category and enter the total on Line 6. This amount will be used as a basis for withholding income tax under the appropriate withholding

- NEW EXEMPTION CERTIFICATE MUST BE FILED WITH YOUR EMPLOYER WITHIN 30 DAYS AFTER ANY CHANGE IN YOUR EXEMPTION STATUS.
- PENALTIES ARE IMPOSED FOR WILLFULLY SUPPLYING FALSE INFORMATION.
- IF THE EMPLOYEE FAILS TO FILE AN EXEMPTION CERTIFICATE WITH HIS EMPLOYER, INCOME TAX MUST BE WITHHELD BY THE EMPLOYER ON TOTAL WAGES WITHOUT THE BENIFIT OF EXEMPTION.

To comply with the Military Spouse Residency Relief Act (PL111-97) signed on November 11, 2009.

Complete Top Portion Only & Sign/Date Bottom



Pre-Screening Notice and Certification Request for the Work Opportunity Credit

OMB No. 1545-1500

▶ Information about Form 8850 and its separate instructions is at www.irs.gov/form8850.

Job applicant: Fill in the lines below and check any boxes that apply. Complete only this side.					
Your name Social security number ▶					
Street address where you live					
City or town, state, and ZIP code					
County Telephone number					
Enter your date of birth (month, day, year)					
1 Check here if you received a conditional certification from the state workforce agency (SWA) or a participating local agency for the work opportunity credit.					
 Check here if any of the following statements apply to you. I am a member of a family that has received assistance from Temporary Assistance for Needy Families (TANF) for any 9 months during the past 18 months. 					
 I am a veteran and a member of a family that received Supplemental Nutrition Assistance Program (SNAP) benefits (food stamps) for at least a 3-month period during the past 15 months. 					
 I was referred here by a rehabilitation agency approved by the state, an employment network under the Ticket to Work program, or the Department of Veterans Affairs. 					
 I am at least age 18 but not age 40 or older and I am a member of a family that: a. Received SNAP benefits (food stamps) for the past 6 months; or 					
 b. Received SNAP benefits (food stamps) for at least 3 of the past 5 months, but is no longer eligible to receive them. During the past year, I was convicted of a felony or released from prison for a felony. 					
 I received supplemental security income (SSI) benefits for any month ending during the past 60 days. I am a veteran and I was unemployed for a period or periods totaling at least 4 weeks but less than 6 months during the past year. 					
3 Check here if you are a veteran and you were unemployed for a period or periods totaling at least 6 months during the past year.					
4 Check here if you are a veteran entitled to compensation for a service-connected disability and you were discharged or released from active duty in the U.S. Armed Forces during the past year.					
5 Check here if you are a veteran entitled to compensation for a service-connected disability and you were unemployed for a period or periods totaling at least 6 months during the past year.					
6 Check here if you are a member of a family that:					
 Received TANF payments for at least the past 18 months; or Received TANF payments for any 18 months beginning after August 5, 1997, and the earliest 18-month period beginning after August 5, 1997, ended during the past 2 years; or 					
 Stopped being eligible for TANF payments during the past 2 years because federal or state law limited the maximum time those payments could be made. 					
7 Check here if you are in a period of unemployment that is at least 27 consecutive weeks and for all or part of that period you received unemployment compensation.					
Signature – All Applicants Must Sign					
Under penalties of perjury, I declare that I gave the above information to the employer on or before the day I was offered a job, and it is, to the best of my knowledge, true, correct, and complete.					
SIGN HERE					
Job applicant's signature ▶ Date					





Yo	our employer is participating in a federal program to initiate jobs. order to complete the requirements, please complete the survey below:				
Sig	nature: Date:/ Social Security: #				
Pri	nt Name:				
Ha	ve you worked for this employer before? YES NO If <u>Yes</u> , last date of employment:/				
	PLEASE ANSWER YES OR NO TO THE FOLLOWING QUESTIONS: (Please also complete the top and sign the bottom of the attached 8850 form. Thank you!)				
1.	In the <u>past 6 months</u> , have you or family member received SNAP / Food Stamps? YES NO If YES, please give <u>name of primary recipient</u> & City/State:				
2.	2. In the <u>last 18 months</u> , have you received TANF (Temporary Assistance for Needy Families)? YES NO If YES , please give <u>name of primary recipient</u> & City/State:				
3.	 Are you a VETERAN of the U.S. Armed Forces? YES NO (IF NO, Please GO to Question #4.) Have you been unemployed a combined period of (6) months during the past year? YES NO Have you been unemployed for a combined period of (4) weeks but less than (6) months during the past year?YES NO Were you discharged or released from active duty within the past year? YES NO Are you entitled to compensation for a service-connected disability? YES NO Are you a member of a family that received SNAP benefits for at least 3 months during the past 15 months before you were hired? YES NO If YES, please give name of primary recipient & City/State: 				
	 In the <u>past 60 days</u>, did you receive Supplemental Security Income (SSI) benefits? YES NO In the <u>last year</u>, were you convicted of a felony or released from prison after a felony conviction? YES NO If Yes, enter the date of conviction:// & date of release:// Was this a federal or a state conviction? 				
6.	Are you being referred by an agency for employees with disabilities? (Must be a Vocational Rehabilitation Agency) • YES □ NO □ • Are you being referred by Social Security's Ticket to Work Program for employees with disabilities? YES □ NO □ • Are you being referred by the Department of Veteran Affairs? YES □ NO □				
7.	Have you received Unemployment Compensation for more than 26 consecutive weeks? YES NO				
	Starting Hourly Wage: \$ Start Date:/				

CMS is responsible for administering this program for your employer, and is an independent organization. All information disclosed by yourself, therefore, will be handled independently by your employer. The information you provide is <u>confidential</u> and will be used only by CMS in strict confidence with the Department of Labor to determine your eligibility for the program. Thank you for your time and effort.







Dear Employee,

Your company is participating in a federal program under the PATH Act to create jobs.

In order to meet the guidelines for this program, we are requesting your assistance in completing the following brief survey via telephone, web link or web link QR code. All information you provide will remain confidential, and will not impact the hiring process.

Any information you provide is <u>confidential</u> and will be reviewed in strict confidence with the Department of Labor to determine eligibility for the available job initiation programs.

Please select one of the following methods to complete this process-

Web Screening: https://wotc.irecruit-us.com/admin.php?wotcID=keyHR

Smart Phone Web Screening:



Call Center #: 866-597-6917

Your time and cooperation with this effort is greatly appreciated.

Thank you!